

JAMUNABANK

**Jamuna Bank Limited**

**Head Office: Hadi Mansion, 2 Dilkusha C/A, Dhaka-1000**

## **PRICE SENSITIVE INFORMATION**

This is for kind information of all concerned that the Bangladesh Securities and Exchange Commission (BSEC), vide its letter no.BSEC/CI/DS-18/2014/648 dated November 15, 2016, has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising of Tier-II Regulatory Capital by Jamuna Bank Limited through issuance of Non-convertible Coupon Bearing Subordinated redeemable bond amounting to BDT 3,000.00 million only through private Placement subject to the approval from Bangladesh Bank. The purpose of the proposed bond is to strengthen the capital base of the Bank.

Date: Dhaka  
November 15, 2016

Sd/-  
**M.A. Rouf**  
Company Secretary