

JAMUNABANK

Jamuna Bank Limited

Head Office: Hadi Mansion, 2 Dilkusha C/A, Dhaka-1000

PRICE SENSITIVE INFORMATION

This is for kind information of all concerned that the Board of Directors of Jamuna Bank Limited in its 279th meeting held on Wednesday, December 30, 2015 at 3:30 p.m. at 116, Gulshan Avenue, Dhaka, among other issues, has decided to raise fund through placement as part of the Tier-II Regulatory Capital following 'Guideline of Risk Based Capital Adequacy' of Bangladesh Bank against issuance of Subordinated Debt up to Tk.3,000.00 million (2nd Issue) to be issued in multiple tranche and to be determined by the facility arranger subject to approval of the Shareholders of the Bank in the General Meeting and the concerned Regulatory Authorities. The Board also decided that the features of the said Bond, date, time and venue of the general meeting to be notified later on.

By order of the Board

Sd/-

M.A. Rouf

Company Secretary (CC)

Dated: Dhaka
December 30, 2015